

### Agenda



Engagement and advertising effectiveness



How to measure engagement



Buying and selling engagement



### Engagement at Ster





### Engagement & TV advertising effectiveness



### **Engagement matters!**

Evidence of positive impact of engagement and program appreciation on TV advertising effectiveness.

3 studies to prove it.





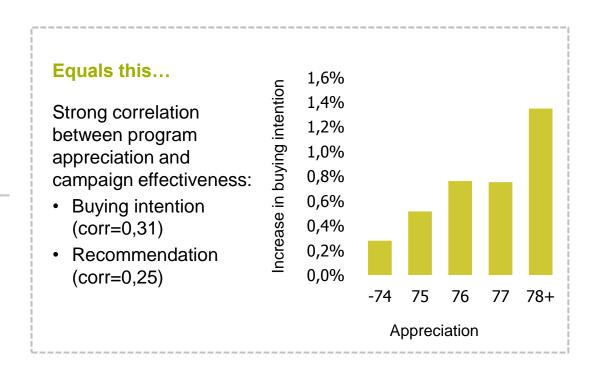


#### Evidence n.1

Pre and Post exposure study (AdMeasure of Ster, fieldwork by MarketResponse)

Matched for 93 advertising campaigns

Audience engagement study (GfK Appreciation Panel)



# Program and channel environment influences TV advertising

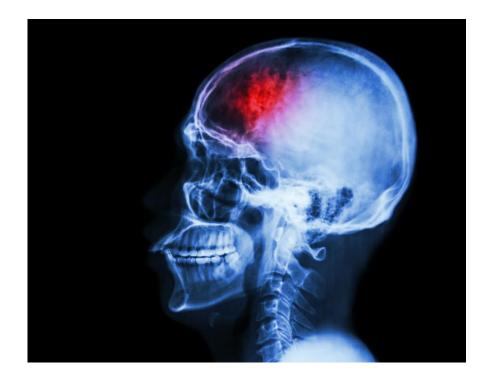


#### Evidence n.2

fMRI scanner with 3D Brain Rating (Neurensic, 48 respondents). A variety of program content and advertising breaks. Measurement of 13 emotions (positive versus negative).

#### Result:

The impact of a program before a commercial break has a positive effect on the impact of the TV commercials in the break.



# Device research: program appreciation has a positive impact on campaign effectiveness across devices



#### Evidence n.3

Online research on the effect of devices used to watch program content (fieldwork IPSOS, n=2,656)

- 4 devices: TV, laptop, tablet, smart phone
- Commercials in break or as pre roll
- Impact: recall, recognition and brand link

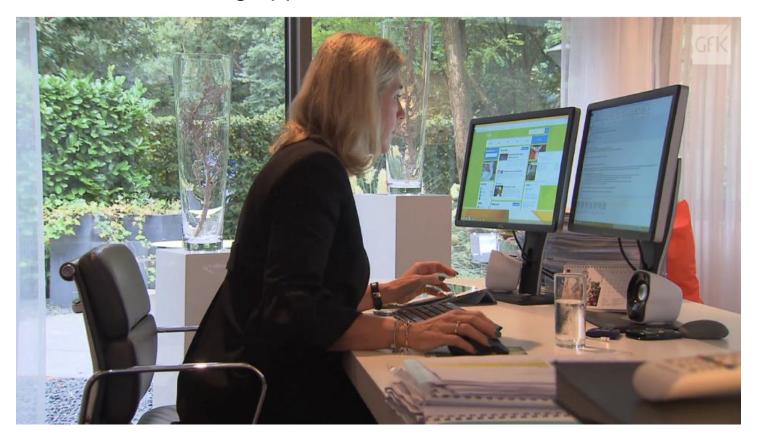
#### Results:

- Appreciation of a program before a commercial break has positive effect on the advertising effectiveness.
- 2. Appreciation not only relevant for linear TV but also for on demand and watching TV on smaller screens such as iPad or even mobile phone



### How is Ster offering appreciation?





### **Engagement: Take-aways**



Appreciation is offered as a premium airtime package

Programs with appreciation score of 7,6 or higher are published online

Package: advertising space before and after such programs

### How is appreciation measured?

A representative sample of viewers of a channel and its competition\*...



...is invited to participate every day...



...to fill out a short and user-friendly questionnaire...



...either on PC or mobile device



<sup>\*</sup>A sample big enough to evaluate required number of programs within a timeframe



## Introduction question

Screening question on watching television at least 5 minutes previous day





# Program selection screen

Program files uploaded on day of broadcast





# Standard questions asked for all programs seen

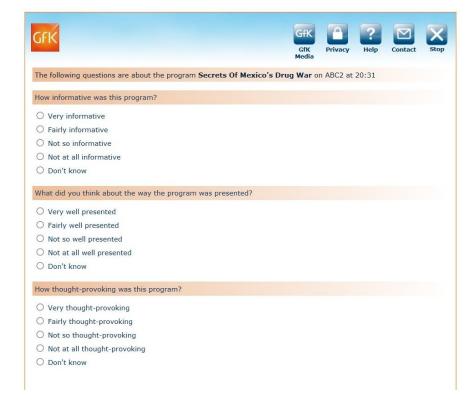
Appreciation and other standard questions measured every day for all programs of each channel

GFK						Gi Gi Me	K Priva	cy Help	p Conta	ct Sto	
Could you pleas score? Please ra								), where 1	.0 is the hi	ighest	
	1	2	3	4	5	6	7	8	9	10	
Secrets Of Mexico's Drug War (ABC2/20:31)	0	0	0	0	0	0	0	0	0	0	
Gardening Australia (ABC (Main Channel)/18:31)	0	0	0	0	0	0	0	0	0	0	
Spider-Man 2 (Seven/19:00)	0	0	0	0	0	0	0	0	0	0	
Secrets Of Mexico's Drug War (ABC2/20:31)		prograi	O	5-10 minutes	1	program			0		
			0			O			0		
Gardening Australia (ABC (Main Channel)/18:31)			0			0			0		
Spider-Man 2 (Seven/19:00)		0			0			0			
	ou agree or where 10 in							y progran	n." Please		
								y progran 8	n." Please	10 Strongl	
Secrets Of Mexico's Drug War (ABC2/20:31)	where 10 in	dicates '	strongly ag	ree', and 1	indicates	'strongly o	disagree.'			10 Strongl	
mark out of 10,  Secrets Of Mexico's Drug War	1 Strongly Disagree	dicates '	strongly ag	ree', and 1	indicates 5	'strongly o	disagree.' 7	8	9	10 Strongl Agree	



# In-depth questions for selected programs

- Questions per channel, genre or specific titles
- Optional: program or broadcast-specific questions





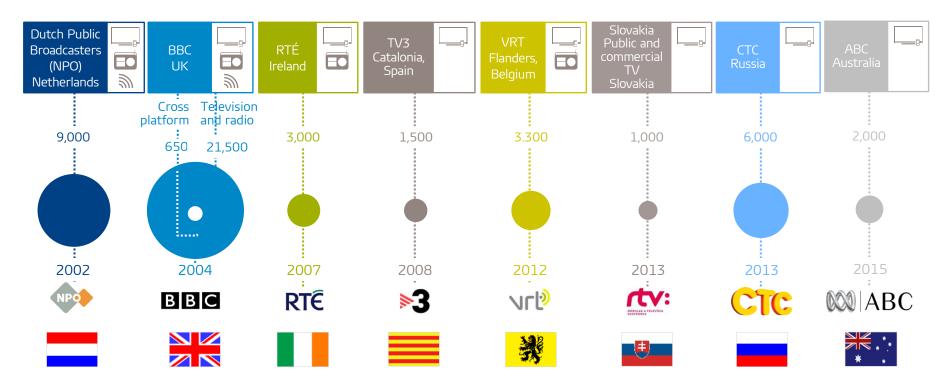
# Non-program- related questions

Additional questions on any subject not related to programs



### Appreciation panels





<sup>\*</sup>More than 10 million questionnaires every year

# For what type of advertisers and campaigns can buying engagement make a difference?





### Advertisers can buy appreciation



- TV advertising effectiveness depends on the quality of the content it is placed in
- There is more than GRPs
- Advertisers and consumers prefer high quality programs



### Quotes advertiser



"Ster is right to emphasize qualitative aspects. It's no longer all about the number of GRPs you score; the importance of qualitative media planning is increasing rapidly."

- Harry Dekker, Media Director at Unilever



Source: Broadcast Magazine September 2015

### Quotes advertiser



"Ster's appreciation package is a clever and effective way of purchasing media. We're assured of the right surroundings and it adds value to our image campaign, which is all about brand positioning. Choosing the Ster appreciation package means our brands benefit from the influence of the public network's highly appreciated programs. That makes it a smart choice."

- Gwendolyn Kleinjan, Mediaplanner at De Persgroep Nederland



### Take-aways



- There is a market for selling and buying engagement
- Opportunities are for both broadcasters and advertisers
- TV is so much more than GRPs



### Get in touch





Lex van Meurs
Research Director GfK
Lex.van.Meurs@gfk.com
+31 35 6258 423



Marieke van Echtelt Research Director Ster Marieke.van.Echtelt@ster.nl +31 35 625 8423